
(Name of Bank)

**PROJECTED MONTHLY STATEMENT OF CONDITION
(As of the End of Each Month for the First 3 Years of Operation)**

A S S E T S

| | |
|---|-------------------|
| Cash..... | P |
| Due from Bangko Sentral ng Pilipinas | |
| Loans and Discounts | |
| Investments in Bonds | |
| Banking Premises, Furniture, Fixtures and Equipment (net book value) | _____ |
| Total | P ===== |

LIABILITIES

| | |
|-------------------------------------|-------------------|
| Deposits | |
| Savings | P |
| Time | _____ P |
| Bills Payable or Borrowings | |
| Other Liabilities | |
| _____ | |
| Total Liabilities | P |
| Capital Stock: | |
| Common Stock | P |
| Preferred Stock | _____ |
| Total Paid-in Capital | P |
| Surplus | |
| Surplus Reserves..... | |
| Undivided Profits | |
| _____ | |
| Total Capital Accounts | _____ |
| Total | P ===== |

(Name of Bank)

PROJECTED STATEMENT OF EARNINGS AND EXPENSES

For the First 3 Years of Operation

OPERATING INCOME:

| | |
|--------------------------------------|-------|
| Interest - Loans and Discounts | P |
| Interest - Investments | |
| Bank Commissions | |
| Other Operating Income | _____ |
| Total Operating Income | P |
| | ===== |

OPERATING EXPENSES:

| | |
|---------------------------------|---------|
| Salaries and Wages | P |
| Interest - Deposits | |
| Interest - Borrowed Funds | |
| Taxes and Licenses | |
| Insurance | |
| Depreciation/Amortization | |
| Other Operating Expenses | _____ |
| Total Operating Expenses | P _____ |
| Net Earnings | P _____ |

NET INCOME BEFORE INCOME TAX

PROVISION FOR INCOME TAX _____

NET INCOME AFTER INCOME TAX P
=====