

2023 Philippine Economic Briefing in San Francisco

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PH as SEA's fastest-growing economy 5.6% GDP



Increasing demand for data center load capacity

By 2029

- Tier 2 and 3 load capacity in the PH is anticipated to reach
 172.6 MW and 489.3 MW
- Tier 4 load capacity poised for significant expansion



Growth trajectory estimates to **266,405 racks**

PH ICT Growth Areas

((•)) Common Tower Policy

60,000 additional towers needed by 2031 to serve the telco needs of 89M Filipinos

GovCloud Infrastructure

- 15.4% Compound Annual Growth Rate (CAGR) 2021-2026
- Amazon Web Services Local Zone and Azure

PH as Asia-Pacific's

- > 18% global IT-BPM market share
- 1.57M talent force
- VSD 32.5B generated
- 2nd globally for IT and Digital Services and Global In-house Centers by Scale
- Potential areas for collaboration: 2D and 3D animation, Mobile App Development, Business Intelligence, Data Analytics



Generation of **1M jobs** in PH countryside by 2028





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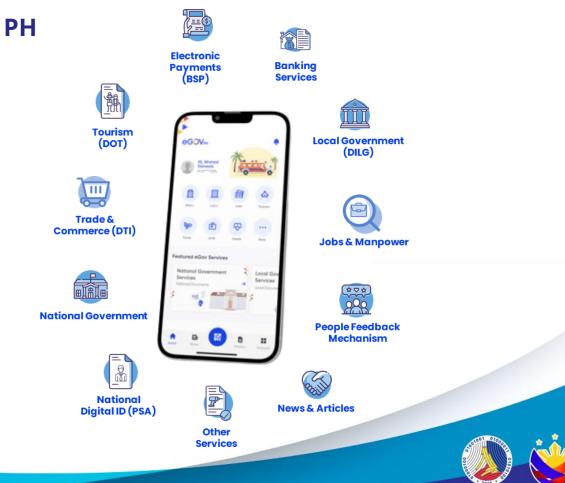
Integrates vital national and local government services

As of Nov 2023

909,203 subscribers

623,375 verified

✓ 399,769 Digital Phil IDs Generated



BAGONG PILIPINAS



Be part of transforming the Philippines into a thriving digital economy!

Thank you and Mabuhay!

