

# #PHILIPPINES

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## Panel 2: Infrastructure and Industry

**ALFREDO E. PASCUAL**

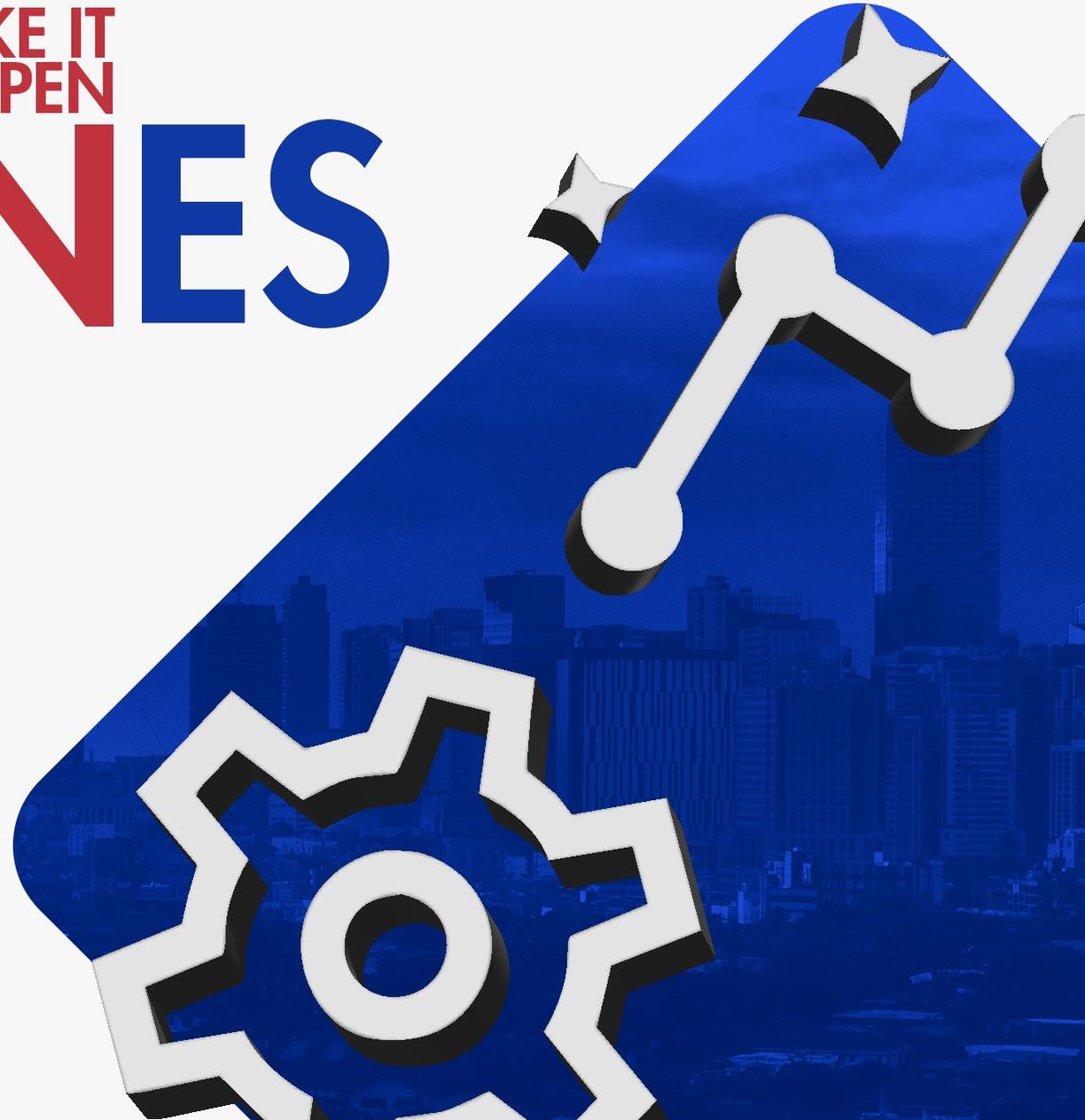
Secretary

Department of Trade and Industry

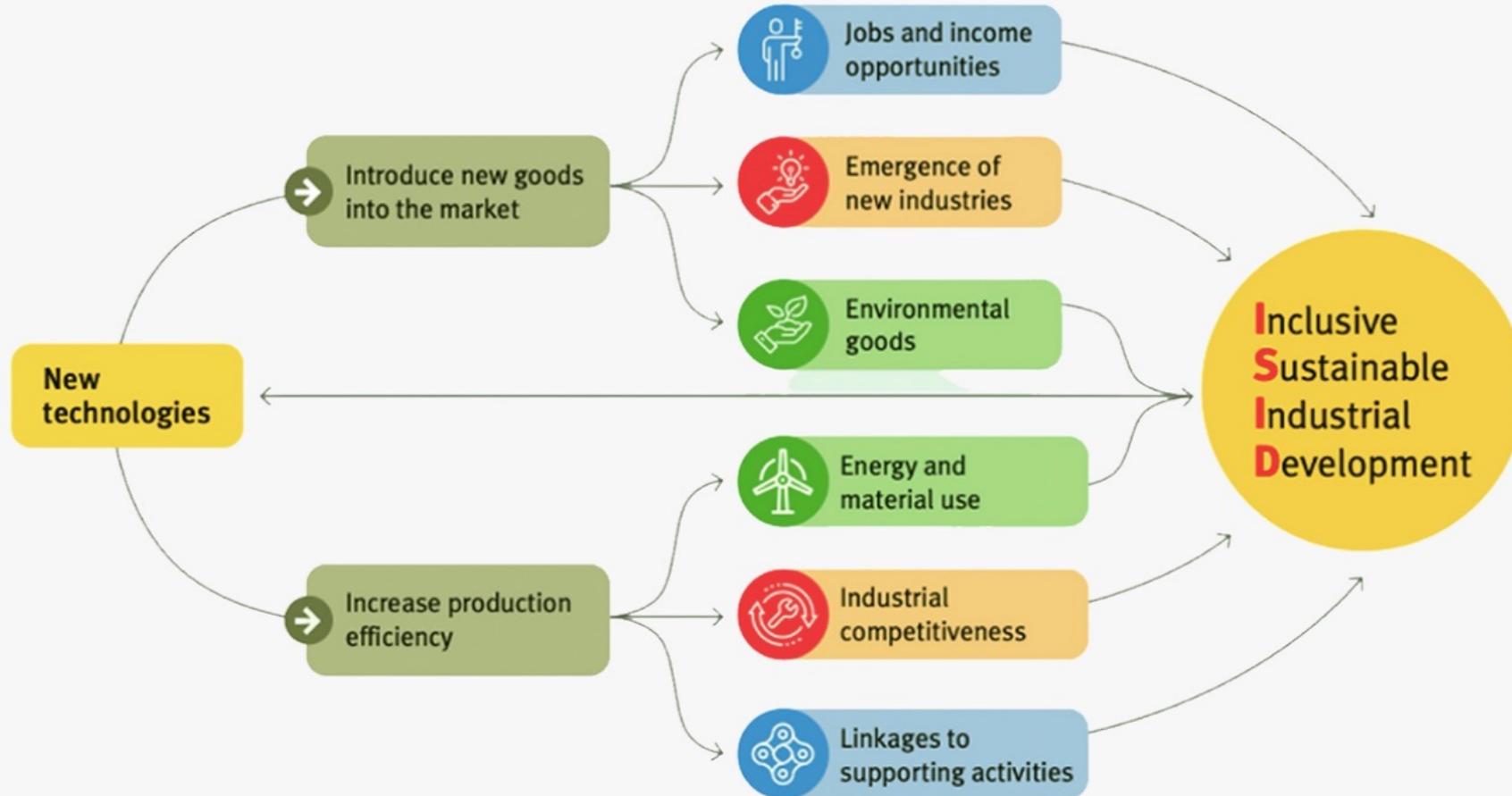
10 February 2023

Philippine Business Opportunities Forum

Tokyo, Japan



# Science, Technology, and Innovation (STI) to drive Inclusive and Sustainable Industrial Transformation



Competition, Innovation, Productivity, Dynamic Industry Ecosystem: Foundation to generate quality jobs, investments, new products & services, shared prosperity.

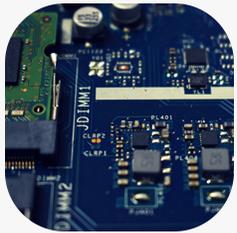


# PH-JP Trade and Investment Relations



## Japan is Philippines' **2nd biggest trading partner and source of FDIs**

- **3<sup>RD</sup>** export market
- **2<sup>ND</sup>** import supplier



Digital monolithic integrated circuits



Ignition wiring sets and other wiring sets of a kind used in vehicles, aircraft, or ships



Materials, accessories, and supplies for the manufacture of electrical and electronic machinery, equipment, and parts

Approved investment in various sectors:



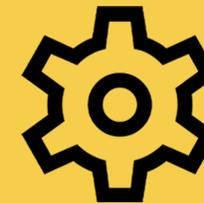
Manufacturing



Real Estate Activities



Construction



Wholesale and Retail Trade;  
Repair of Motor Vehicles and Motorcycles

# Priority Industry Clusters: 2022–2028

## Global Value Chain (GVC) Reconfiguration



### Industrial, Manufacturing, and Transport (IMT)

- Aerospace manufacturing and maintenance, repair and overhaul (MRO)
- Automotive and Electric Vehicles & Parts Manufacturing
- Semiconductor manufacturing services and Electronic manufacturing services
- Green metals (Nickel, Cobalt, Copper) processing
- Advanced manufacturing technologies



### Technology, Media, and Telecommunications (TMT)

- IT-BPM, Hyperscale data centers
- Creative economy and digital economy
- Products/services using AI, robotics, Augmented/Virtual/Mixed Reality, 5G, and Internet of Things
- Smart home and building technology
- Disaster and Resilient technology
- Audio, video, education technology,
- Vehicle technology
- E-Gaming
- Metaverse



### Health and Life Sciences (HLS)

- Life sciences and biotechnology sector
- Pharmaceuticals
- Medical devices
- Healthcare services
- Digital health products and services such as personal health wellness technology products, smart watches, lighter health wearables, more precise sensors, therapeutic systems addressing chronic diseases, telemedicine solutions and AI assisted diagnoses



### Modern Basic Needs, Resilient Economy

- Food security, agriculture and agro-industrial, fishing
- Infrastructure, education, shelter, sanitation
- Integrated steel
- Textile
- Chemicals and Plastics
- Renewable Energy
- Energy efficiency
- Green ecosystems

# Structural Reforms to Attract Foreign Investments



**Amendments to  
the Retail Trade  
Liberalization Act**



**Amendments to  
the Public Service  
Act**



**Amendments to the  
Foreign Investments  
Act**



**Corporate Recovery  
and Tax Incentives  
for Enterprises Act**

## **Government to Create Green Lanes for Highly Desirable Projects**

Consistent with the President's directive to promote ease of doing business in the Philippines, an EO creating green lanes in all relevant government offices will be implemented with the Board of Investments (BOI) as the single point of entry for investors availing of the Green Lane services endorsed as nationally significant or highly desirable projects.



South Commuter Rail



Cebu Expressway



Iloilo-Capiz-Aklan Expressway

# Accelerate Inclusive Development by Connecting Cities, Provinces, and Regions

- Stretch Manila's direct catchment area
- Create more balance growth between urban centers and rural communities

***“Build Better More”***

# Onboarding MSMEs to Embrace Digital Transformation



We are enabling MSMEs to embrace digital transformation. This way, MSMEs can operate efficiently, **reduce costs, reach bigger markets, and earn profits.**



2

# Free WiFi FOR ALL

628 new sites activated for a total of 4,757 sites in 17 regions, 75 provinces, 606 cities and municipalities nationwide



15,834 Free Wi-Fi sites are targeted to be launched for FY 2023 in public places

912 Free Wi-Fi sites to activate on PH tourist spots in collaboration with DOT

100,000 Free Wi-Fi sites are expected to be made operational by FY 2025



**DICT**  
DEPARTMENT OF INFORMATION AND COMMUNICATIONS TECHNOLOGY

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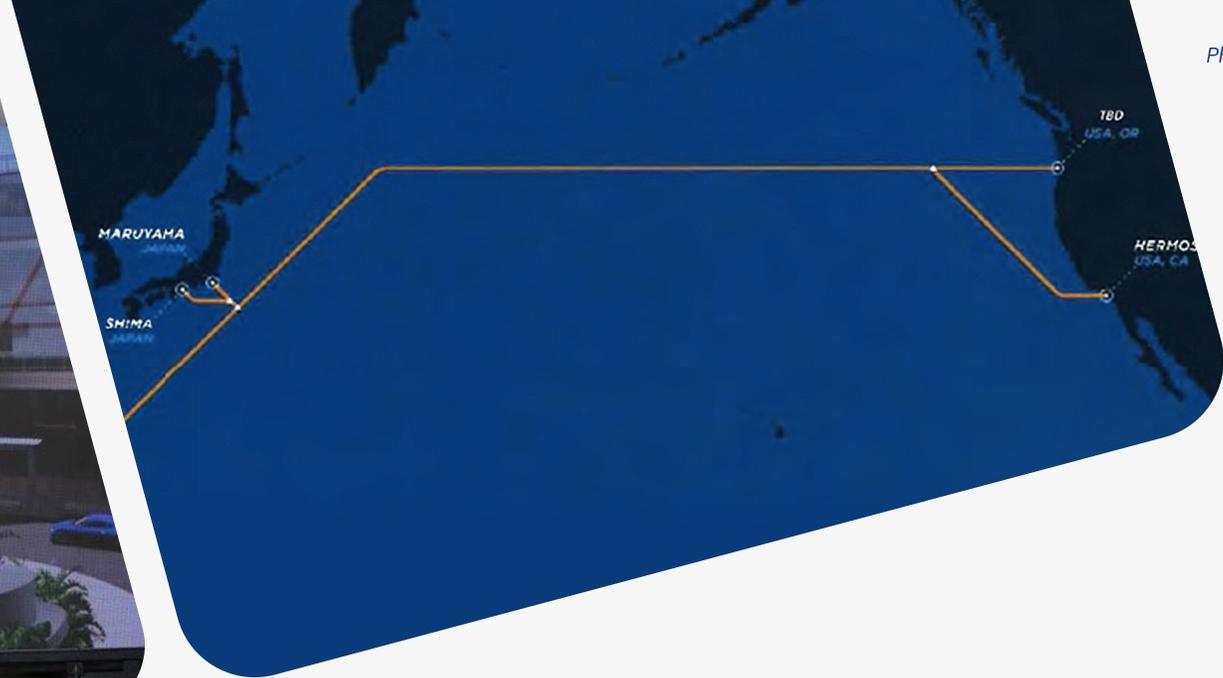


Photo from <https://www.submarine-networks.com/en/systems/trans-pacific/jupiter/jupiter-cable-system-overview>



**“We seek to generate more quality jobs, help reduce poverty and inequality, and enable shared prosperity for all.”**

# Thank you!

Salamat!



Secretary Alfredo E. Pascual  
Department of Trade and Industry  
10 February 2023

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