<Name of Borrower>

MEDIUM AND LONG-TERMa/ FOREIGN BORROWINGS PLANb/

For the period \_\_\_\_\_\_\_\_\_\_

Part I – Loan Particulars

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Prospective Creditor | Orig. Curr\*\* | Indicative Loan Amount\*\*\* | Indicative  | Estimated Interest Rate (% p.a.)d/ | Project/Purpose | Projected Schedule of Loan Negotiation(mm-yyyy) |
| Name  | Type\*  | Maturity (in years)c/ | Grace Period (in years) |
|  |  |  |  |  |  |  |  |  |

CERTIFIED CORRECT:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name and Signature of Authorized Official

Designation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Tel. No. \_\_\_\_\_\_\_\_\_\_\_\_ Fax No. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Name and Signature of Authorized Official

Designation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Tel. No.: \_\_\_\_\_\_\_\_\_\_\_\_ Fax No. \_\_\_\_\_\_\_\_\_\_\_\_

Email address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

|  |
| --- |
| a/ Those with original maturity of more than one (1) year b/ Borrowings already incurred shall be reported using the prescribed forms: Annex E.3 (Loan Profile); and Annex E.1 (Report on Short-Term Foreign Borrowings) or Annex E.2 (Report on Medium- and Long-Term Foreign Borrowings). |
| c/ Inclusive of grace periodd/ For floating interest rate, please indicate base rate and spread (e.g., LIBOR plus 1.0% spread) |
| \* Please indicate the letter corresponding to the type of creditor  A- Multilateral/International Financial Institutions B- Bilateral Institutions C- Foreign Banks and Other Financial Institutions  D- Bond/Noteholders E- Suppliers/Exporters  F- Foreign Parent/Subsidiary/Affiliate/Shareholders G- Others\*\* e.g., USD, JPY, PHP, GBP, EUR, CHF, AUD, CNY\*\*\* In millions with three (3) decimal places |

<Name of Borrower>

MEDIUM AND LONG-TERM FOREIGN LOAN REQUIREMENTS

For the period \_\_\_\_\_\_\_\_\_\_

Part II – Estimated Drawdowns (In Original Currency)\*

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Prospective Creditor | Total | 20\_\_ | 20\_\_ | 20\_\_ | 20\_\_ | Beyond 20\_\_ |
| 2nd Sem | 1st Sem | 2nd Sem | 1st Sem | 2nd Sem | 1st Sem | 2nd Sem |
|  |  |  |  |  |  |  |  |  |  |

\*In millions with three (3) decimal places

CERTIFIED CORRECT:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name and Signature of Authorized Official

Designation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Tel. No.: \_\_\_\_\_\_\_\_\_\_\_\_ Fax No. \_\_\_\_\_\_\_\_\_\_\_

 Email address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

<Name of Borrower>

MEDIUM AND LONG-TERM FOREIGN LOAN REQUIREMENTS

For the period \_\_\_\_\_\_\_\_\_\_

Part III –Projects/Costs to be Financed

|  |  |  |
| --- | --- | --- |
| Project | COST | Detailsa/ |
| Foreign Cost\* | Local Cost\*\* | Total (In Original Currency of the Loan) |
| (In Original Currency) | (In Original Currency of the Loan) | (In Philippine Pesos) | (In Original Currency of the Loan) |
|  |  |  |  |  |  |  |

a/ Indicate, where possible, cost categories to be financed such as: CERTIFIED CORRECT:

a) Importation/procurement of capital equipment/machinery, technology, etc.

b) Civil works/construction of plant, building, facilities, etc. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

c) Services such as consultancy/management services Name and Signature of Authorized Official

d) Refinancing of existing/maturing obligations (please indicate if peso

or foreign currency denominated) Designation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

e) Others (please specify)
 Tel. No.: \_\_\_\_\_\_\_\_\_\_\_ Fax No. \_\_\_\_\_\_\_\_\_\_\_\_

\* Costs payable to non-residents and banks operating in the Philippines

\*\* Costs payable to Philippine residents excluding banks operating in the Philippines Email address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_